

## DAILY MARKET REPORT

03.02. 2026.

### HIGHLIGHT

The NGX All-Share Index (ASI) ended the session on a positive note; gained **0.31%**, while the year-to-date return stood at **6.61%**

- The total volume of trade (in percentage) decreased by 3.44% while the value of trade increased by 33.98% compared to the previous trading day.
- The market breadth was positive 1.03x (35 gainers and 34 losers)

The NGX All-Share Index (ASI) closed the trading session on a positive territory, increased by 517.99 points, which represents a 0.31% gain. As a result, the benchmark index settled at 165,901.57 points, while total market capitalization stood at approximately ₦106.495 trillion.

Among the tracked indices, the NGX Banking Industry Index emerged as the best performer, closing the session with a 1.32% gain. Conversely, the NGX Insurance Industry Index recorded the weakest performance, losing 1.32% during the trading session.

Guaranty Trust Holdings, Zenith Bank and Custodian Investments Plcs were the top three value drivers, contributing ₦6.528 billion, ₦2.563 billion and ₦2.200 billion respectively. Together, they accounted for 46.33% of the total trade value for the day.

At the close of today's trading session, a total of 736.483 million shares, valued at ₦24.665 billion, were exchanged in 46,026 deals. Market turnover was driven by Guaranty Trust Holdings, Chams Holdings and Custodian Investments shares with transaction volumes of 65.899 million, 55.720 million and 49.818 million shares, respectively. Zichis Agro Allied Industries and 3 other Plcs led the gainers, surging by 10.00% each. On the other hand, Cutix and Omatek Ventures Plcs posted the biggest losses, declining by 10.00% each.

### MARKET STATISTICS

INDICES	PREVIOUS	CURRENT	CHG	WTD	MTD	QTD	YTD
ASI	165,383.58	165,901.57	0.31	0.32	0.32	6.61	6.61
NGX 30	5,981.44	6,001.66	0.34	0.38	0.38	5.80	5.80
BANKING	1,611.43	1,632.73	1.32	0.68	0.68	7.71	7.71
CON. GOODS	4,087.78	4,078.38	-0.23	-0.60	-0.60	2.59	2.59
INDUSTRIAL	5,980.97	6,022.26	0.69	0.61	0.61	6.09	6.09
INSURANCE	1,302.69	1,285.48	-1.32	-3.29	-3.29	8.09	8.09
NGX LIH	14,995.50	15,048.67	0.35	1.07	1.07	11.48	11.48
OIL & GAS	3,099.45	3,094.13	-0.17	1.82	1.82	15.87	15.87
PREMIUM BOARD	16,807.67	16,952.99	0.86	0.39	0.39	9.42	9.42

SOURCE: NSF / READRESEARCH

## SUMMARILY STATISTICS

	PREVIOUS	CURRENT	% CHG
<b>MKT CAP</b>	<b>106.1623</b>	<b>106.4948</b>	<b>0.31</b>
<b>VOLUME</b>	<b>762,751,366</b>	<b>736,483,484</b>	<b>-3.44</b>
<b>VALUE</b>	<b>18.4091</b>	<b>24.6649</b>	<b>33.98</b>
<b>DEALS</b>	<b>55,374</b>	<b>46,026</b>	<b>-16.88</b>
<b>STOCK TRADED</b>	<b>131</b>	<b>132</b>	<b>0.76</b>
<b>GAINERS</b>	<b>29</b>	<b>35</b>	<b>20.69</b>
<b>LOSERS</b>	<b>44</b>	<b>34</b>	<b>-22.73</b>
<b>UNCHANGED</b>	<b>58</b>	<b>63</b>	<b>8.62</b>

### TOP GAINERS

TICKER	CLOSE	GAIN	%
AUSTINLAZ	4.07	0.37	10.00
ZICHIS	5.06	0.46	10.00
UNIONDICON	9.90	0.90	10.00
IMG	34.65	3.15	10.00
RTBRISCOE	9.50	0.86	9.95
MORISON	12.07	1.09	9.93
UNIVINSURE	1.45	0.13	9.85
TIP	18.00	1.60	9.76
ABBEBYBDS	11.30	1.00	9.71
DAARCOMM	1.70	0.15	9.68

### TOP LOSERS

TICKER	CLOSE	LOSS	%
OMATEK	2.43	-0.27	-10.00
CUTIX	3.15	-0.35	-10.00
UHOMREIT	76.90	-8.50	-9.95
SUNUASSUR	4.62	-0.51	-9.94
DEAPCAP	7.62	-0.84	-9.93
CHAMS	4.37	-0.48	-9.90
ELLAHLAKES	14.00	-1.00	-6.67
MBENEFIT	4.20	-0.28	-6.25
JAIZBANK	7.62	-0.48	-5.93
LASACO	2.33	-0.12	-4.90

Ranking is done based on % gain/loss.

### 10 MOST ACTIVE STOCKS

TICKER	VOLUME	CLOSE	CHNG
<b>GTCO</b>	<b>65,898,505</b>	<b>99.50</b>	<b>0.70</b>
<b>CHAMS</b>	<b>55,719,510</b>	<b>4.37</b>	<b>-0.48</b>
<b>CUSTODIAN</b>	<b>49,817,599</b>	<b>47.00</b>	<b>-1.00</b>
<b>UNIVINSURE</b>	<b>36,044,871</b>	<b>1.45</b>	<b>0.13</b>
<b>ZENITHBANK</b>	<b>35,424,300</b>	<b>73.20</b>	<b>1.70</b>
<b>ACCESSCORP</b>	<b>32,215,412</b>	<b>22.75</b>	<b>0.20</b>
<b>VERITASKAP</b>	<b>27,902,234</b>	<b>2.45</b>	<b>0.14</b>
<b>FIRSTHOLDCO</b>	<b>26,415,657</b>	<b>44.35</b>	<b>3.30</b>
<b>TANTALIZER</b>	<b>20,609,595</b>	<b>4.00</b>	<b>0.02</b>
<b>JAPAUFGOLD</b>	<b>18,758,524</b>	<b>2.33</b>	<b>-0.07</b>

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